Mary Rose Torres (CONS/P)

Case No. 05CEPR00702

Atty Torres, Marlene (Pro Per – Sister – Conservator)
Atty Torres, Mary Ann (Pro Per – Niece – Conservator)

Probate Status Hearing Re: Terminate Conservatorship

	MARLENE TORRES, Sister, and MARY ANN TORRES,	NEEDS/PROBLEMS/COMMENTS:
	Niece, were appointed as Co-Conservators of	
	the Person and Letters issued on 9-13-05.	
		Continued from 2-21-14
Cont. from 022114	The Court set this status hearing regarding	Minute Order 2-21-14: The
Aff.Sub.Wit.	termination of the conservatorship on 1-21-14 and	Conservators are to be in
Verified	sent notice to the Conservators.	frequent communication with
Inventory	Court Investigator Jennifer Young filed a report on	Conservatee's case manager to obtain knowledge of when
PTC	1-17-14.	or if she could go home. Court
Not.Cred.		Investigator is to get in
Notice of Hrg		contact with all parties and
Aff.Mail		the Court wants a report before the next hearing.
Aff.Pub.		before the flext fleding.
Sp.Ntc.		Note: A Supplemental report
Pers.Serv.		was filed 4-15-14.
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 4-15-14
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 1 – Torres

LeVan, Nancy J. (attorney for Administrator Kevin Lindell Maxwell)

Petition for Termination of Proceedings Due to Lack of Assets and Inability to Reach the Personal Representative

DOD: 3/23/2007		NANCY J. LEVAN, attorney, is petitioner.	N
	ont. from 021014	KEVIN LINDELL MAXWELL was appointed as Administrator with Limited IAEA authority and without bond on 7/3/07 and Letters issued.	C 4
✓	Aff.Sub.Wit. Verified Inventory	Petitioner states she has made several attempts to reach the personal representative Kevin Maxwell. Letters	1
√	Notice of Hrg	were sent on 5/18/07, 6/13/07, 8/17/07, 12/12/07, 9/4/09 and 11/4/13. The 9/4/09 correspondence was returned stating "NO ONE BY THIS NAME! RETURN TO SENDER." Petitioner states she has not received a	G
√	Aff.Mail W/O Aff.Pub. Sp.Ntc.	response to any of her letters. Petitioner states she attempted to telephone Mr. Maxwell but the number was disconnected with no forwarding number.	re th d
	Pers.Serv. Conf. Screen Letters	Petitioner states she has had no contact with Mr. Maxwell since he was appointed and she is not aware of any assets	th th a
	Duties/Supp Objections Video	collected into the estate. The Estate of Lycester Wills, case no. 07CEPR00386 is still open. Mr. Maxwell claimed that his mother had assets in Lycester's estate that	
	Receipt CI Report 9202	were her separate property and should come into this estate. However, with no communication with him or of the settling of Lycester's estate, it is unknown if any	
✓	Order Aff. Posting Status Rpt	assets are available for collection into this estate.	R R
	UCCJEA Citation FTB Notice	Petitioner states she advanced funds totaling \$780.00 to cover costs of the estate and \$1,697.50 in attorney fees.	U R Fi
		Due to the inability to reach the personal representative and petitioner's belief that there are no assets to administer; Petitioner prays for an order: 1. Terminating the Proceedings due to lack of assets; 2. Discharging the attorney of record due to the inability to locate the personal representative.	

NEEDS/PROBLEMS/COMMENTS:

Continued from 2/10/14. As of 4/16/14 the following issue remains:

 Order includes information that was not in the Petition, including discharge of the personal representative. The court cannot grant an order that is not consistent with the Petition. Need new order.

Question: If, the personal representative was not responding to the attorney as far back as 2007, why didn't the attorney petition the Court at that time to be relieved as counsel? This would have allowed the Court to become involved before the estate got out of hand and all the assets where lost or stolen?

Reviewed by: KT
Reviewed on: 4/16/14
Updates:
Recommendation:
File 2 – Wills

3

Nahigian, Eliot S. (for Executor Arthur Roth)

Probate Status Hearing Re: Failure to File the Inventory and Appraisal and for Failure to File a First Account or Petition for Final Distribution

DOD: 3/16/2001	ARTHUR ROTH and HOWARD ROTH were	NEEDS/PROBLEMS/COMMENTS:
	appointed co-executors with full IAEA authority	
	and without bond on 10/23/2001.	
	10/00/0001	Continued from 10/1/14.
Cont. from 100414	Letters issued on 10/23/2001.	1. Need inventory and
Aff.Sub.Wit.	Inventory and appraisal was due 2/23/2001.	appraisal and petition to
Verified	1117 Official appraisal (Vas acc 2, 20, 2001)	close the estate or current
Inventory	First account or petition for final distribution	written status report
PTC	was due 10/23/2002.	pursuant to Local Rule 7.5
Not.Cred.	=	which states in all matters
Notice of	Notice of Status Hearing was mailed to	set for status hearing
Hrg	Attorney Eliot Nahigian on 7/31/2013.	verified status reports must be filed no later than 10
Aff.Mail	Former Status Report filed on 9/23/2013 states	days before the hearing.
Aff.Pub.	Arthur Roth is the sole surviving co-executor.	Status Reports must
Sp.Ntc.	Howard Roth died on 9/10/2010. No inventory	comply with the
Pers.Serv.	and appraisal has been filed in this estate.	applicable code
	Decedent's assets were held in a living trust	requirements. Notice of
Conf. Screen	and no probate administration of Decedent's	the status hearing,
Letters	assets was necessary. Prior to Decedent's	together with a copy of the Status Report shall be
	death a lawsuit was filed for breach of	served on all necessary
Duties/Supp	contract, open book account and quantum	parties.
Objections National N	meruit against the Decedent. The primary	·
Video	purpose of opening the estate was to defend	
Receipt	the lawsuit. The lawsuit was settled and a	
CI Report	dismissal of the action was entered on	
9202	4/9/2013. Through inadvertence the estate	
Order Aff Posting	was left open. Petitioner requests additional	Paviawad by VT
Aff. Posting Status Rpt	time to file the final report and petition to close	Reviewed by: KT Reviewed on: 4/16/14
UCCJEA	the estate. The time requested in 6 months	
Citation	from the filing of this status report. Petitioner,	Updates: Recommendation:
FTB Notice	Arthur Roth lives in New York. It would be	File 3 - Roth
	extremely costly, time consuming and difficult	THE 5 - ROIII
	for him to appear at the status hearing. For	
	these reasons, Petitioner requests that he be	
	excused from personally attending the status	
	conference as ordered by the Notice of Status	
	·	
	Hearing.	
		3

Nahigian, Eliot S. (for Successor Executors Marian A. Wells, Carolyn E. Vart & David C. Vart)

Probate Status Hearing Re: Failure to File First Account or Petition for Final
Distribution

DOD: 11/6/2001	MARIAN A. WELLS, CAROLYN E. VART and DAVID	NEEDS/PROBLEMS/
	C. VART, were appointed successor Executors	COMMENTS:
	with full IAEA and without bond on 5/26/2009.	
	Letters issued on 5/26/2009.	Need current written
Cont. from 100413	Letters issued on 5/20/2009.	status report pursuant to Local Rule 7.5 which
Aff.Sub.Wit.	Notice of Status Hearing was mailed to Eliot	states in all matters set for
Verified	Nahigian on 7/31/2013.	status hearing verified
Inventory		status reports must be
PTC	Former Verified Status Report filed on 9/25/2013	filed no later than 10
	states Bill Vart was appointed executor on	days before the hearing.
Not.Cred.	1/22/2002. Bill Vart died on 1/28/2008, after	Status Reports must
Notice of	Letters issued. Marian A. Wells, Carolyn E. Vart	comply with the
Hrg Aff.Mail	and David C. Vart were appointed successor co-executors on 5/26/2009.	applicable code requirements. Notice of
	00 00001013 011 0/20/2007.	the status hearing,
Aff.Pub.	At the time of their appointment as successor	together with a copy of
Sp.Ntc.	co-executors, it was believed that there was a	the Status Report shall be
Pers.Serv.	brokerage account at Morgan Stanley Dean	served on all necessary
Conf.	Witter that had not yet been distributed.	parties.
Screen		
Letters	Subsequent to their appointment it was	
Duties/Supp	determined that a mutual fund account with Franklin Templeton Investments was the account	
Objections	that had not been transferred and that the	
Video	securities in the brokerage account at Morgan	
Receipt	Stanley Dean Witter had been distributed.	
CI Report		
9202	Additionally, the Fresno County Assessor's Office	
Order	has informed the attorney that there was an	
Aff. Posting	error in the legal description of some of the real	Reviewed by: KT
Status Rpt	property in the decedent's estate. The co- executors, through their attorney, are in the	Reviewed on: 4/16/14
UCCJEA	process of preparing an ex parte petition to	Updates:
Citation	correct clerical errors in the real property.	Recommendation:
FTB Notice		File 4 - Vart
	Executors request that a status hearing be set in	
	approximately four months to allow time to	
	liquidate and transfer the mutual funds, obtain a	
	nunc pro tunc order to correct the clerical error in the real property and to re-record the deeds	
	to properly transfer the interest in the real	
	properties.	
	15. 515 5	
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Franco, Paul C. (for Deborah Kamine – Executor)

Status Hearing Re: Filing of Petition for Distribution

		Sidios freding ke. filling of Femiori of Dishibo	
DC	D: 01/17/11	DEBORAH KAMINE , daughter, was	NEEDS/PROBLEMS/COMMENTS:
		appointed Executor with full IAEA authority	
		and without bond on 05/12/11. Letter	Minute Order from 03/21/2014 states: No
		Testamentary were issued on 05/12/11.	appearances. Paul Franco is ordered to
	nt. from 012414		be personally present on 04/18/2014 if
	•	Inventory & Appraisal, final, filed 10/11/13-	the account and petition for distribution
	Aff.Sub.Wit.	\$198,712.13	has not been filed.
	Verified	Minute Order from status hearing on	Copy of Minute Order mailed to Attorney
	Inventory	10/25/13 set this matter for status regarding	Franco on 03/24/2014.
	PTC	filing the Account/Report of Executor on	11d11c3 311 33/24/2314.
	Not.Cred.	Waiver of Account and Petition for	Minute Order from 01/24/14 states: No
	Notice of	Distribution.	appearances. Matter continued to
	Hrg		03/21/14. The Court orders Paul Franco
	Aff.Mail		to be personally present on 03/21/14.
	Aff.Pub.		Conv. of Minuto Order medical to Attaurant
	Sp.Ntc.		Copy of Minute Order mailed to Attorney Franco on 01/30/2014.
	Pers.Serv.		1101100 011 01/30/2014.
	Conf.		1. Need First Account or Petition for Final
	Screen		Distribution or current written status
	Letters		report pursuant to Local Rule 7.5
	Duties/Supp		which states in all matters set for
	Objections		status hearing verified status reports
	Video		must be filed no later than 10 days
	Receipt		before the hearing. Status Reports
	CI Report		must comply with the applicable
	9202		code requirements. Notice of the
	Order	1	status hearing, together with a copy
			of the Status Report shall be served
			on all necessary parties.
	Aff. Posting		Reviewed by: LV
	Status Rpt		Reviewed on: 04/16/2014
	UCCJEA		Updates:
	Citation		Recommendation:
	FTB Notice		File 6 – Blankenship
	•		_

Krbechek, Randolf (for Dale George Mell – Executor)
Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

		ROGER DAY, son, was appointed Executor	NEEDS/PROBLEMS/COMMENTS:
		with full IAEA authority with bond set at	NEEDS/TROBLEMS/COMMENTS.
		\$85,000.00 on 10/19/2013.	Need First Account or Petition for
			Final Distribution or current written
_		Letters issued 01/14/2013.	status report pursuant to Local
Со	nt. from		Rule 7.5 which states in all matters
	Aff.Sub.Wit.	Inventory & Appraisal filed 03/08/2013 shows	set for status hearing verified
	Verified	an estate valued at \$235,148.00 consisting	status reports must be filed no
	Inventory	of real property.	later than 10 days before the
	PTC	Minute Order of 10/19/2013 set this matter	hearing. Status Reports must
	Not.Cred.	for hearing.	comply with the applicable code
	Notice of	_	requirements. Notice of the
	Hrg		status hearing, together with a
	Aff.Mail		copy of the Status Report shall be
	Aff.Pub.		served on all necessary parties.
	Sp.Ntc.		, , , , , , , , , , , , , , , , , , , ,
	Pers.Serv.		
	Conf.		
	Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video		
	Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		Reviewed by: LV
	Status Rpt		Reviewed on: 04/16/2014
	UCCJEA Citation		Updates:
	FTB Notice		Recommendation: File 6 – Mell
	rib Nolice		riie 6 – Meii

Armo, Lance E. (for Roger Day – Executor)

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

	ROGER DAY, son, was appointed Executor	NEEDS/PROBLEMS/COMMENTS:
	with full IAEA authority without bond on	NEEDO, I NODELINO, COMMENTO.
	02/20/2013.	Need First Account or Petition for
	=	Final Distribution or current written
Cont. from	Letters issued 02/25/2013.	status report pursuant to Local
Aff.Sub.Wit.	loventary & Approject filed 00/0//2012 shows	Rule 7.5 which states in all matters
	Inventory & Appraisal filed 02/26/2013 shows an estate valued at \$190,000.00 consisting	set for status hearing verified
Verified	of real property.	status reports must be filed no
Inventory		later than 10 days before the
PTC	Minute Order of 02/20/2013 set this matter	hearing. Status Reports must
Not.Cred.	for hearing.	comply with the applicable code
Notice of		requirements. Notice of the status
Hrg	=	hearing, together with a copy of
Aff.Mail	=	the Status Report shall be served
Aff.Pub.	_	on all necessary parties.
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen	_	
Letters		
Duties/Supp		
Objections		
Video		
Receipt	4	
CI Report		
9202	4	
Order	4	
Aff. Posting	_	Reviewed by: LV
Status Rpt		Reviewed on: 04/16/2014
UCCJEA	_	Updates:
Citation		Recommendation:
FTB Notice		File 7 – Day

Atty Atty

8

Gin, Robert W. (for Terri Denise Gill – Executor)
Pape, Jeffrey B. (for Robert Hanggi – Surviving Spouse)

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

	TERRI DENISE GILL, daughter, was appointed	NEEDS/PROBLEMS/COMMENTS:
	Executor with full IAEA authority without bond on	
	02/13/2013.	Note: A Petition Under Probate
	100/10/0010	Code §850 was filed on 02/21/2014 and heard on 04/03/2014. The
Cont. from	Letters issued 02/19/2013.	matter was continued to
Aff.Sub.Wit.	Inventory & Appraisal Partial #1 filed 07/12/2013 -	06/02/2014.
Verified	\$77,240.00	Need First Account or
Inventory		Petition for Final Distribution.
PTC	Inventory & Appraisal Partial #2 filed 07/12/2013 -	1 chillen for third bisine chorn.
Not.Cred.	\$40,024.41	
Notice of	Inventory & Appraisal Final filed 07/12/2013 -	
Hrg	\$19,813.34	
Aff.Mail	, ,,	
Aff.Pub.	Minute Order of 02/13/2013 set this matter for	
Sp.Ntc.	hearing.	
Pers.Serv.		
Conf.	Status Report filed 03/10/2014 Petitioner and Robert	
Screen	Hanggi, through their respective attorneys, have	
Letters	been in negotiations to settle the estate. As of the date of this Status Report no agreement has been	
Duties/Supp	made. The last offer to settle was made by	
Objections	Petitioner's attorneys on 12/12/2013. Mr. Pape has	
Video	advised that Robert Hanggi recently had surgery	
Receipt	and was unavailable to review the settlement	
CI Report	proposal. Petitioner intends to file a Petition under	
9202	Probate Code §850, and have the court determine	
Order	the separate property and the community	
Aff. Posting	property interest that the Decedent owned at the time of death. Once these issues are resolved	Reviewed by: LV
Status Rpt	petitioner will prepare and file a Petition for Final	Reviewed on: 04/15/2014
UCCJEA	Distribution of the Estate.	Updates:
Citation		Recommendation:
FTB Notice		File 8-Hanggi

SIMONIAN, JEFFREY D. (for Cory W. Brock - Executor)

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

	Sidios Healing Re. Filing of the Filst Acco	
DOD: 04/09/12	CORY W. BROCK, child, was appointed	NEEDS/PROBLEMS/COMMENTS:
	Executor with full IAEA and without	
	bond on 02/13/13. Letters Testamentary	 Need Account/Report of
	were issued on 02/19/14.	Executor and Petition for Final
Cont. from		Distribution.
	Minute Order from hearing on 02/13/13	
Aff.Sub.Wit.	set this matter for hearing on 04/18/14.	
Verified	Inventory & Appraisal, Final filed	
Inventory	08/29/13 – \$376,275.94	
PTC	00/2//13 = \$5/6,2/3.74	
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: JF
Status Rpt		Reviewed on: 04/15/14
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 9 - Brock

Helding, Neil A. (for Richard W. Koontz – Executor)

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

DOD 44 /00 /40	I DIGULARD W. KOONET	
DOD: 11/30/12	RICHARD W. KOONTZ, son, was	NEEDS/PROBLEMS/COMMENTS:
	appointed Executor with full IAEA and	
	without bond on 02/14/13. Letters	1. Need First/Final
	Testamentary were issued on 02/21/13.	Account/Report of Executor
Cont. from		and Petition for Distribution.
Aff.Sub.Wit.	Inventory & Appraisal, final filed	
	05/03/13 - \$596,843.83	
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.]	
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video]	
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: JF
Status Rpt		Reviewed on: 04/15/14
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 10A – Koontz

10A

Helding, Neil A. (for Richard Koontz – Executor/Petitioner)
Report of Status of Administration

DC	D: 11/30/12		RICHARD W. KOONTZ, son, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
	7D. 11/30/12		RICHARD W. ROOMIZ, 30H, 13 F EIIIIOHEI.	NEEDS/TROBLEMS/COMMENTS.
			Petitioner was appointed Executor with	
			full IAEA and without bond on 02/14/13.	
			Letters Testamentary were issued on	
Co	nt. from		02/21/13.	
بـــاا	Aff.Sub.Wit.		B. P. Communication	
✓	Verified		Petitioner states: 1. Notice to Creditors was made and no	
	Inventory		Notice to Creditors was made and no creditor's claims have been filed.	
	PTC		The Final Inventory & Appraisal was	
	Not.Cred.		filed on 05/03/13.	
✓	Notice of		3. Estate tax returns have been filed for	
	Hrg		2012 and will be filed for 2013. Any	
✓	Aff.Mail	w/	amount due for the 2013 return will	
	Aff.Pub.		be promptly paid.	
	Sp.Ntc.		4. The estate is about ready to be closed. There is a matter involving	
	Pers.Serv.		the Franklin-Templeton assets and	
	Conf.		Petitioner has been in	
	Screen		correspondence with that company.	
	Letters		5. There has been a discussion	
	Duties/Supp		regarding a waiver of accounting,	
	Objections		however, one of the heirs does not	
	Video		agree to waive an accounting, therefore a formal accounting will	
	Receipt		need to be prepared.	
	CI Report		6. Jill Spaulding has been contacted to	
	9202		prepare the accounting, but she is	
✓	Order		unavailable currently due to health	
	Aff. Posting		issues and stated that she would not	Reviewed by: JF
	Status Rpt		be able to prepare the accounting	Reviewed on: 04/15/14
	UCCJEA		before the 04/18/14 status hearing.	Updates:
	Citation		Petitioner requests:	Recommendation:
	FTB Notice		That the Court grant an extension	File 10B – Koontz
			of time so that the accounting,	
			report and Petition to distribute	
			the estate can be prepared and	
			filed on or before 07/15/14.	

10B

Durost, Linda K. (for Pat Hernandez – Successor Administrator)

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

T-		Jidios fleding ke. Filling of the filst Acco	
DC	D: 12/19/12	MANUEL ROJAS, brother, was appointed	NEEDS/PROBLEMS/COMMENTS:
		as Administrator of the Estate with Full	
		IAEA and without bond on 02/14/13.	 Need First Account and/or
		Letters of Administration were issued on	Petition for Final Distribution or
		02/20/13.	current written status report.
Co	nt. from		· ·
	Aff.Sub.Wit.	Order on Ex Parte Petition to Amend	
	Verified	Petition for Probate filed 07/23/13	
	Inventory	ordered that Manuel Rojas file a bond	
	PTC	in the amount of \$315,000.00. Bond was	
	Not.Cred.	later increased to \$400,000.00 by Ex Parte Order to Increase Bond filed	
	Notice of	08/16/13.	
	Hrg	00/10/13.	
	Aff.Mail	Bond was filed 08/26/13 and new	
	Aff.Pub.	Letters of Administration were issued to	
	Sp.Ntc.	Manuel Rojas on 08/28/13.	
	Pers.Serv.	=	
		Administrator Manuel Rojas died on	
	Conf.	12/08/13. Pat Hernandez , sister, was	
-	Screen	appointed as successor Administrator	
-	Letters	with bond in the amount of \$400,000.00 on 03/19/14. Bond was filed 03/25/14	
	Duties/Supp	and Letters of Administration were	
	Objections	issued to Pat Hernandez on 03/25/14.	
	Video		
	Receipt	Minute Order from hearing appointing	
	CI Report	Manuel Rojas as Administrator on	
	9202	02/14/13 set this matter for status	
	Order	regarding filing of the First	
	Aff. Posting	Account/Petition for Distribution.	Reviewed by: JF
	Status Rpt	_	Reviewed on: 04/15/14
	UCCJEA	_	Updates:
	Citation		Recommendation:
	FTB Notice		File 11A – Sanchez
1			

11A

Atty

Status Hearing Re: Filing of the Bond

	orates freating Re. Filling of the Boria	
Age:		NEEDS/PROBLEMS/COMMENTS:
DOD:		0 041-11-4-
		OFF CALENDAR
		Bond filed 03/25/14
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: JF
Status Rpt		Reviewed on: 04/15/14
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 11B – Sanchez

11B

Watson, Dennis L. (for Marguerite Hughes – Administrator with Will Annexed)
Status Hearing Re: Filing of the Inventory and Appraisal

	Sidios nearing ke. Filling of the invertiory	1
DOD: 4-30-13	MARGUERITE HUGHES was appointed as	NEEDS/PROBLEMS/COMMENTS:
	Administrator with Will Annexed on	
	11-18-13 with bond of \$550,000.00.	Need I&A per Probate Code
		§8800 or verified written status
	Bond was filed on 1-14-14 and Letters	report pursuant to local rules.
	issued on 1-23-14.	
Aff.Sub.Wit.		
Verified	At the hearing on 11-18-13, the Court	
Inventory	set this status hearing for the filing of the	
PTC	Inventory and Appraisal.	
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 4-15-14
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 12 – Peters

Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 4 10 12	IFOFFERY CREED was appointed	1
DOD: 4-12-13	JEOFFERY SPEER was appointed	NEEDS/PROBLEMS/COMMENTS:
	Administrator with Full IAEA without	Note: The makking for much site
	bond on 11-18-13.	Note: The petition for probate
	Lattara issue al que 11 00 12	estimated the estate value at
	Letters issued on 11-20-13.	\$341,893.00, including real and
Aff.Sub.Wit.	At the hearing on 11-20-13, the Court	personal property.
	set this status hearing for the filing of the	1. Need I&A per Probate Code
Verified	Inventory and Appraisal.	§8800 or verified written status
Inventory	The orner of an analytic formation.	report pursuant to local rules.
PTC		
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 4-15-14
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 13 – Speer

14 Atty

DOD: 7 10 05	Sidios nearing ke. rining of the invertiory	1
DOD: 7-13-05	EUGENE E. GLENDENNING was	NEEDS/PROBLEMS/COMMENTS:
	appointed Executor with Full IAEA	
	without bond on 11-13-13 and Letters	Note: The petition for probate
	issued on 11-14-13.	estimated the estate value at
		\$347,100, including real and personal
	At the hearing on 11-13-13, the Court	property and income.
Aff.Sub.Wit.	set this status hearing for the filing of the	
Verified	Inventory and Appraisal.	2. Need I&A per Probate Code
Inventory		§8800 or verified written status report pursuant to local rules.
PTC		report poisourn to tocal folcs.
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 4-15-14
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 14 – Glendenning

Nuttall, Natalie R. (for Beverly Gillespie – Guardian of the Estate)
Status Hearing Re: Filing of the Receipt for the Blocked Account

	Status Hearing Re: Filing of the Receipt for the Blocked Account			
Age: 17 years	BEVERLY GILLESPIE, mother, was appointed Guardian of the Estate on	NEEDS/PROBLEMS/COMMENTS:		
	12/16/13. The Order appointing	CONTINUED EDOM 01/17/14		
		CONTINUED FROM 01/17/14		
	Guardian of Minor stated that funds	Minute Order from 01/17/14 states:		
	belonging to the minor are to be	The Court is advised that there is an		
Cont. from 011714	deposited into a blocked account.	on-going litigation and it is uncertain when the funds will be obtained.		
Aff.Sub.Wit.	Letters of Guardianship were issued on			
Verified	12/16/13.			
Inventory	1	 Need Receipt for the Deposit 		
PTC	Order to Deposit Money into Blocked Account was filed 12/16/13.	of Money into Blocked Account.		
Not.Cred.	Accoom was near 12/10/10.	Accorn.		
Notice of	Status Hearing Report Regarding			
Hrg	Receipt of Funds into Blocked Account			
Aff.Mail	filed 01/08/14 states: The guardianship			
Aff.Pub.	of the estate was established because the minor is anticipated to receive an			
Sp.Ntc.	inheritance from her deceased father,			
Pers.Serv.	Francisco De La Mora. To date, no			
Conf.	assets have been received from Mr. De			
Screen	La Mora's estate, which is currently			
Letters	being probated in this Court.			
Duties/Supp				
Objections				
Video				
Receipt				
CI Report				
9202				
Order				
Aff. Posting		Reviewed by: JF		
Status Rpt		Reviewed on: 04/15/14		
UCCJEA		Updates:		
Citation		Recommendation:		
FTB Notice		File 15 – Gillespie		

Nuttall, Natalie R. (for Beverly Gillespie – guardian of the estate)
Status Hearing Re: Filing of the Receipt for the Blocked Account

		Status Hearing Ke: Filling of the Kecelpt to	of the blocked Account
Ac	je: 17	BEVERLY GILLESPIE, mother, was	NEEDS/PROBLEMS/COMMENTS:
	,	appointed Guardian of the Estate on	
		12/16/13. The Order appointing	CONTINUED FROM 01/17/14
 		Guardian of Minor stated that funds	Minute Order from 01/17/14 states:
		belonging to the minor are to be	The Court is advised that there is an
		deposited into a blocked account.	on-going litigation and it is uncertain
Co	ont. from 011714	аерознеа ино а вюскеа ассоони.	when the funds will be obtained.
	Aff.Sub.Wit.	Letters of Guardianship were issued on	
	Verified	12/16/13.	Need Receipt for the Deposit of Managerinta Plantage
	Inventory	Order to Deposit Manay into Placked	of Money into Blocked
	PTC	Order to Deposit Money into Blocked Account was filed 12/16/13.	Account.
	Not.Cred.	71666111 Was 11164 12, 16, 16.	
	Notice of	Status Hearing Report Regarding	
	Hrg	Receipt of Funds into Blocked Account	
	Aff.Mail	filed 01/08/14 states: The guardianship	
	Aff.Pub.	of the estate was established because the minor is anticipated to receive an	
	Sp.Ntc.	inheritance from her deceased father,	
	Pers.Serv.	Francisco De La Mora. To date, no	
	Conf.	assets have been received from Mr. De	
	Screen	La Mora's estate, which is currently	
	Letters	being probated in this Court.	
	Duties/Supp		
	Objections		
	Video		
	Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		Reviewed by: JF
	Status Rpt		Reviewed on: 04/15/14
	UCCJEA		Updates:
	Citation		Recommendation:
	FTB Notice		File 16 – Gillespie

Feigel, Sheldon W. (for Conservator Shelia Stearns)
Status Hearing Re: (1) Filing of Bond; (2) Receipt for Funds into Blocked Account

_		Status Hearing Re: (1) Filing of Bona; (2) Red	
		SHELIA STEARNS was appointed	NEEDS/PROBLEMS/COMMENTS:
		Conservator of the Person and Estate with	
		bond of \$50,000.00 and \$425,000.00 to be	3. Need bond of \$50,000.00 and
		placed into blocked accounts pursuant to	receipts re blocked accounts
		Evidentiary/Settlement Conference Minute	(MC-356) or verified written
	Aff Cl. \A/!1	Order dated 2-25-14 and the Order was	status report pursuant to local
	Aff.Sub.Wit.	signed on 3-5-14.	rules.
_	Verified	Letters have not issued.	
	Inventory	Letters have not issued.	
	PTC	On 3-5-14, the Court set this status hearing	
	Not.Cred.	and mailed Notice of Status Hearing to	
	Notice of	Attorney Feigel.	
	Hrg	-	
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf.		
	Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video		
	Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		Reviewed by: skc
	Status Rpt		Reviewed on: 4-15-14
	UCCJEA		Updates:
	Citation		Recommendation:
	FTB Notice		File 17 - Cook

Marqueenia O'Neal (Estate)

Kruthers, Heather (for Public Administrator – Successor Administrator)

Probate Status Hearing Re: Failure to File a Petition for Final Distribution

DOD: 11-15-02	CHRISTOPHER O'NEAL, Son, was originally appointed as Administrator with Full IAEA with bond of \$50,000.00.	NEEDS/PROBLEMS/ COMMENTS:
	Bond was filed on 12-8-03 and Letters issued on 1-27-04. Mr. O'Neal was represented by Attorney Gary Huss.	Note: The decedent had three children
Aff.Sub.Wit.	I&A filed 3-29-04 indicated real property valued at \$145,000.00 as of date of death 11-15-02.	who would be the heirs to this estate, including the former Administrator
Inventory PTC	On 10-12-06, the Court set a status hearing for failure to file a petition for final distribution.	Christopher O'Neal, Carl O'Neal, and
Not.Cred. Notice of Hrg	A status report filed 1-16-07 indicated that issues needed to be resolved among heirs, and a guardian ad litem may need to be appointed for the	Robin O'Neal, the disabled daughter referred to in the 2007 status report.
Aff.Mail Aff.Pub. Sp.Ntc.	decedent's disabled daughter. The First Account filed 2-8-07 indicated that title to the real property had been transferred into the name of	Note: A Request for Special Notice was filed by attorney Gary
Pers.Serv. Conf. Screen	the Administrator, and that the Administrator had refinanced the property and had withdrawn \$75,000.00 in equity, which paid off the prior lien and created a	Huss. Note: It appears Mr.
Letters Duties/Supp Objections	new mortgage in his name alone. The cost of the transaction was \$6,552.08. Mr. O'Neal reportedly received \$43,482.14 cash at the close of the	Huss may have received payment prior to Court
Video Receipt CI Report	transaction, which was reportedly applied toward the purchase of a vehicle and to care for his disabled sister, for whom he was the caregiver. Additionally, funds of \$2,750.00 were also advanced to Attorney	authorization. Note: If this matter is continued, notice
9202 Order	Huss to assist with the costs and expenses of this proceeding.	should be sent to interested persons, including heirs,
	The Court admonished the Administrator not to take any other money from the estate or take any other loans against estate property on 3-22-07, but the account was not settled. On 5-8-07, Attorney Huss substituted out as attorney for Mr. O'Neal.	requests for special notice, and the surety.
Aff. Posting Status Rpt UCCJEA Citation	Thereafter, an OSC was issued for Mr. O'Neal regarding possible sanctions, and on 6-21-07 he was removed and the FRESNO COUNTY PUBLIC ADMINISTRATOR was appointed as Successor Administrator. On 6-21-07, the Court ordered the Public Administrator to take all steps	Reviewed by: skc Reviewed on: 4-15-14 Updates: Recommendation:
FTB Notice	necessary to return the property to the estate. On 7-18-07, the Court sent notice of Mr. O'Neal's	File 18 – O'Neal
	removal to Western Surety Company. Letters issued to the Public Administrator on 3-3-08. However, since that date, there has been no activity in this file.	
	On 2-14-14, the Court set this status hearing for failure to file a petition for final distribution.	18

Kruthers, Heather H. (for Public Administrator – Administrator with Will Annexed)
Probate Status Hearing Re: Failure to File a Petition for Final Distribution

DOD: 03/11/04	JENNIFER TROTTIER, daughter, was	NEEDS/PROBLEMS/COMMENTS:
	appointed as Executor with full IAEA	
	and without bond on 08/03/04. Letters	1. Need Petition for Final
	Testamentary were issued on 08/03/04.	Distribution and/or current
Carel francis	=	status report.
Cont. from	Inventory & Appraisal, final filed	
Aff.Sub.Wit.	03/05/07 - \$466,587.93	
Verified	Jennifer Trottier filed a Petition for	
Inventory	Distribution on Waiver of Accounting on	
PTC	12/03/07. However, Minute Order from	
Not.Cred.	03/06/08 removed Jennifer Trottier for	
Notice of	early distributions without court	
Hrg	approval and appointed the Public	
Aff.Mail	Administrator. Letters of Administation	
Aff.Pub.	with will Annexed were issued to the	
Sp.Ntc.	Public Administrator on 04/01/08.	
Pers.Serv.	Notice of Status Hearing filed 02/14/14	
Conf.	set this matter for a status hearing on	
Screen	04/18/14 regarding failure to file a	
Letters	petition for final distribution.	
Duties/Supp		
Objections		
Video	7	
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: JF
Status Rpt		Reviewed on: 04/16/14
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 19 – Trottier

Atty

Kruthers, Heather H. (for Public Administrator)

Probate Status Hearing Re: Failure to File a Petition for Final Distribution

DOD: 11-25-04	PRECION VAN CAAR Crandon in the new year	
DOD: 11-25-04	PRESTON VAN CAMP, Grandson, in pro per, was	NEEDS/PROBLEMS/COMMENTS:
	appointed as Administrator with Full IAEA without	
	bond on 4-12-05 and Letters issued 4-14-05.	
	Pursuant to various Assignments of Interest, the	
	Administrator was also to be the sole beneficiary.	
Aff.Sub.Wit.	= I&A filed 8-11-05 indicated a total estate value of	
Verified	= \$175,249.00 consisting of real and personal	
Inventory	property.	
PTC		
Not.Cred.	A status report filed 4-17-09 indicated that the	
Notice of Hrg	decedent apparently owed taxes since 1997;	
Aff.Mail	therefore, the Administrator needed a 6-month	
Aff.Pub.	continuance to sell assets, pay creditors, and file	
Sp.Ntc.	the petition for final distribution. The Administrator	
Pers.Serv.	did not appear at the continued hearing date; however, and an OSC was issued.	
Conf. Screen	Tiowever, and an ese was issued.	
Letters	On 11-28-06, Preston Van Camp was removed as	
Duties/Supp	Administrator and the FRESNO COUNTY PUBLIC	
Objections	ADMINISTRATOR was appointed as Successor	
Video	Administrator. The former Administrator was	
Receipt	ordered to file his final account and distribute to	
CI Report	the Public Administrator. The former	
9202	Administrator's account and later his amended	
Order	account detailed various transactions, including	
Aff. Posting	granting an option to purchase the real property.	Reviewed by: skc
Status Rpt	The Public Administrator filed objections, and	Reviewed on: 4-16-14
UCCJEA	both the original account and the amended account were ultimately denied. According to	Updates:
Citation	the amended petition, all assets inventoried (real	Recommendation:
FTB Notice	and personal property) remained on hand.	File 20 – Van Camp
	and possonal proporty, fornalited officiality.	
	On 11-5-07, the Court ordered the assets turned	
	over to the Public Administrator and reserved the	
	right to surcharge.	
	There was no further activity in this case until	
	2-14-14 when the Court set this status hearing for	
	failure to file a petition for final distribution.	

Neilson, Bruce A. (for Administrators Lycester Wills III and Thelma French)

Probate Status Hearing Re: Failure to File an Inventory and Appraisal and for Failure to File a First Account or Petition for Final Distribution

DOD: 5/20/07	LVCESTED WILLS III and THELAA EDENCH	
DOD: 5/30/07	LYCESTER WILLS, III and THELMA FRENCH	NEEDS/PROBLEMS/COMMENTS:
	were appointed Co-Administrators with	1. Need inventory and appraisal
	full IAEA authority and without bond on 5/22/2007.	Need inventory and appraisal and first account or petition for
	J/ 22/ 2007 .	final distribution or current written
Cont. from	Letters issued 5/22/2007.	status report pursuant to Local
Aff.Sub.Wit.	200.0 100000 0, 22, 2007 .	Rule 7.5 which states in all matters
Verified	I & A was due 9/22/2007.	set for status hearing verified
Inventory]	status reports must be filed no
PTC	First account or petition for final	later than 10 days before the
Not.Cred.	distribution was due 5/22/2008.	hearing. Status Reports must comply with the applicable code
Notice of	Notice of Status Hearing was mailed to	requirements. Notice of the status
Hrg	attorney Bruce A. Neilson on 2/5/2014.	hearing, together with a copy of
Aff.Mail		the Status Report shall be served
Aff.Pub.		on all necessary parties.
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order	_	
Aff. Posting		Reviewed by: KT
Status Rpt		Reviewed on: 4/16/14
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 21 – Wills

Yengoyan, David A. (for Betty Marie Glover – Executor)

Probate Status Hearing Re: Failure to File a Petition for Final Distribution

DOD: 1-18-06	BETTY MARIE GLOVER , daughter, was	NEEDS/PROBLEMS/COMMENTS:
	appointed as Executor with Full IAEA with bond of \$276,000.00 on 8-28-07. Bond was filed and Letters issued on 11-1-07. The Executor was originally represented by attorney Lance	Note: Although a status report was filed by Attorney Fanucchi, Attorney Yengoyan is still the attorney of record for the Executor.
Aff.Sub.Wit.	Armo.	Note: The status report filed by Attorney
Verified	7 41110	Fanucchi does not indicate any past or current circumstances regarding the case or
Inventory	The appointment was appealed;	the Executor, or any efforts to communicate
PTC	however, pursuant to the Opinion	since the Executor's appointment was
Not.Cred.	entered 5-22-08 by the Fifth Appellate District, the order of the	affirmed, and also does not constitute a request to be relieved, which must be filed
Notice of	probate court was affirmed and	via mandatory Judicial Council form by the
Hrg	costs were awarded to the Executor.	appropriate attorney with the filing fee of \$435.00.
Aff.Mail	Remittur was filed 7-23-08.	\$435.00.
Aff.Pub.	Substitution of Attorney filed On 11-	Note: According to the decedent's will
Sp.Ntc.	26-08 indicates that attorney David	dated 2-20-03 which was admitted to
Pers.Serv.	Yengoyan is currently the attorney	probate on 8-28-07, the heirs to this estate are the decedent's three children:
Conf.	of record for the Executor.	Administrator Betty Glover, Donald Hunt, and
Screen		Barbara Hunt.
Letters	Nothing further was filed by the	Note: The original petition estimated the
Duties/Supp	Executor in this case. No Inventory and Appraisal was ever filed	value of the estate at \$276,000.00 which
Objections	pursuant to Probate Code §8800	included real and personal property, and
Video	and no petition for final distribution	the Executor filed a bond in that amount on 11-1-07. Notice of further proceedings or
Receipt	was ever filed pursuant to Probate	removal from office may be required to be
CI Report 9202	Code §12200.	served on the surety.
Order	On 2-14-14, the Court set this status	Need written status report regarding the
Older	hearing for failure to file a petition	status of administration and the estate
	for final distribution and mailed	assets.
	notice to attorney Yengoyan and to	 Need Inventory and Appraisal. Need First Account and Petition for Final
	the Executor Betty Glover.	Distribution.
	On 4-2-14, attorney Edward L.	
Aff. Posting	Fanucchi filed a status report states	Reviewed by: skc
Status Rpt	it appears communications	Reviewed by: 5RC Reviewed on: 4-16-14
UCCJEA	between his office and the Executrix	Updates:
Citation	have broken down, and that the Executrix would be better served by	Recommendation:
FTB Notice	obtaining new counsel to represent	File 22 – Hunt
	her and the estate.	

Atty

23

Fanucchi, Edward L., of Quinlan, Kershaw & Fanucchi (for Queen E. Jefferson)

Probate Status Hearing Re: Failure to File a Petition for Final Distribution

DOD: 12/12/2006			QUEEN E. JEFFERSON, spouse, was appointed Administrator	NEEDS/PROBLEMS/ COMMENTS:
 			with Full IAEA authority with Bond of \$195,000.00 on 7/17/2008.	COMMENTS.
<u> </u>			771772000.	
Coul form			Letters issued on 9/8/2008.	
Cont. from				
	Aff.Sub.Wit.		Pursuant to Probate Code § 8800(b), Final Inventory and	
	Verified	Χ	Appraisal was filed on 8/7/2012, showing an estate value of \$245,700.00 .	
	Inventory		01 42-13,700.00.	
	PTC		Pursuant to Probate Code § 12200, first account and/or	
	Not.Cred.		petition for final distribution was due 9/8/2009.	
	Notice of			
-	Hrg		Notice of Status Hearing filed 2/14/2014 set this status	
	Aff.Mail		hearing on 4/18/2014 for failure to file the inventory and appraisal and first account and/or petition for final	
	Aff.Pub.		distribution.	
	Sp.Ntc.			
	Pers.Serv.		Clerk's Certificate of Mailing filed 2/14/2014 shows the	
	Conf.		notice was mailed to Attorney Fanucchi and Queen E.	
—	Screen		Jefferson on 2/14/2014.	
	Letters		Status Report [unverified] filed 4/14/2014 states:	
	Duties/Supp		The Administratrix of the estate died on 12/1/2013, and	
	Objections		a Notice of Death of Administratrix was filed on	
	Video Receipt		2/26/2014, when counsel was advised of her death;	
	•		A Petition for Final Distribution had been prepared in	
	CI Report		September 2012, but the Administratrix had not executed the <i>Petition</i> as of the time of her death;	
	9202 Order		 WANDA FOSTER, daughter of the Administratrix and 	
	Aff. Posting		step-daughter of the Decedent, has expressed her	Reviewed by: LEG
1	Status Rpt		desire to petition as Administratrix of the estate to bring	Reviewed by: LLO
•	Sidios Kpi		it to a close;	4/16/14
	UCCJEA		It is anticipated that the Petiton will be ready for filing in	Updates:
	Citation		the next 6 weeks;An extension of 60 days is requested for preparation of	Recommendation:
	FTB Notice		the probate documents, execution and filing.	File 23 – Jefferson
			e pressie decernation, execution and timing.	